

## WITS Changes – 17.4.0 Release (SUD)

11/7/2014

In the 17.4.0 Release 7 bugs were repaired in WITS. Below are a summary of the errors and the resolutions of the problems.

- 1) Admission: Completed activity incorrectly showing as In progress. **Resolution:** The issue where the Completed Activity for Client's Admission is showing as In Progress has been resolved.
- 2) Claim Batch: A yellow screen was occurring when the user clicked Finish after viewing a claim item. **Resolution:** A yellow screen no longer occurs for the following scenario: clicking to view the claim items for a given batch, sorting the resulting claim item list, reviewing the profile for a claim item in the list, and clicking Finish.
- 3) Alerts: Several issues with view all in agency and view all supervisee alerts. **Resolution:** Alert messages are now displaying messages that are determined by the change that occurred.
- 4) Misc. Note: The 64 character limit was not being enforced and users are getting an 'Insert Failed...' error. **Resolution:** The Misc. notes screen no longer allows users to enter more than 64 characters in the 'Summary' field.
- 5) System Wide: Multiple Wrapping and Spacing Issue. **Resolution:** A series of wrapping and spacing issues related to the new UI have been resolved.
- 6) Diagnosis: Expired codes are showing up in the 'Diagnosis' drop down box. **Resolution:** Expired codes will no longer appear in the 'Diagnosis' drop down boxes.
- 7) Adjudication Batch: Users are no longer able to enter date ranges for the 'Adjudicated Date' field. **Resolution:** The date picker has been removed from the 'Adjudicated Date' field.

Below you will find a summary of the change to WITS for the 17.4.0 release (which took place November 12, 2014). When these changes are made in Idaho-Mountain and Idaho-Pacific, the top left portion of your screen will say 17.4.0.



### Authorization List

The Authorized Units are now displayed on the Authorization List Screen.

17.4.0 Idaho-WITS Training User: Willingham, Robert, WA Location: D Williams Agency, Williams Treatment Generate Report Snapshot

Home Page

- Agency
  - Agency List
  - GPRA Discharge Due
  - GPRA Followup Due
  - Facility List
  - Staff List
  - Tx Team Groups
  - System Usage
  - Drug Screening
- Billing
  - Invoicing
  - Claim Item List
  - Claim Batch List
  - Encounter List
  - EOB Transaction List
  - Payment List
  - Billing Transaction List
  - Client Balance
  - Cost Center
  - Payor Plan List
- Authorization List
  - Provisional Vouchers
  - H835 Management
  - H999 Management
  - Contract Management
  - Alerts Configuration
  - Vendor Management
  - MU Calculation
- Group List
- Clinical Dashboard

Authorization Search

Provider Agency: [Dropdown] Administrative Agency: [Dropdown] First Name: [Text] Unique Client Number: [Text] Created on: [Text] Authorization Effective Date: [Text] Authorization End Date: [Text]

Provider Facility: [Dropdown] Contracting Agency: [Dropdown] Last Name: [Text] Authorization#: [Text] Status: [Dropdown] Payor Plan: [Dropdown] Created By: [Text] Type here to search...

Clear Go

Authorization List (Export)

Actions	#	Payor	Provider Agency	Admin Agency	Intake Facility	Client	Effective Date	End Date	Status	Vouched Amt	Encumbered	Expended	Available
	152	ATR3 [ATR 3, MSC - Williams (ATR)]	D Williams Agency	A Managed Service Contractor	Williams Treatment	Bad, Billy	3/19/2012	6/30/2012	Active	\$262.50	\$0.00	\$60.00	\$202.50
	155	IDOC Group [IDOC Funding, 1]	D Williams Agency	Idaho Department of Corrections		Anderson, Joe	4/26/2012	6/30/2012	Active	\$2,940.69	\$47.24	\$0.00	\$2,893.45
	156	IDOC Group [IDOC Funding, 1]	D Williams Agency	Idaho Department of Corrections		Mayhem, Martha	4/26/2012	6/30/2012	Active	\$590.50	\$47.24	\$0.00	\$543.26
	157	IDOC Group [IDOC Funding, 1]	D Williams Agency	Idaho Department of Corrections		Daniels, Jack	4/26/2012	6/30/2012	Active	\$2,834.40	\$0.00	\$0.00	\$2,834.40
	159	IDOC Group [IDOC Funding, 1]	D Williams Agency	Idaho Department of Corrections		Doosy, Debi	4/30/2012	6/30/2012	Active	\$118.10	\$47.24	\$0.00	\$70.86
	160	IDOC Group [IDOC Funding, 1]	D Williams Agency	Idaho Department of Corrections		Buler, Johnny	4/30/2012	6/30/2012	Active	\$236.20	\$47.24	\$0.00	\$188.96
	161	IDOC Group [IDOC Funding, 1]	D Williams Agency	Idaho Department of Corrections		Ene, Ambe	5/1/2012	6/30/2012	Active	\$236.20	\$47.24	\$0.00	\$188.96

Total Vouched: \$354,305.15 Unit Count: 53  
 Total Encumbered: \$5,733.33 0  
 Total Expended: \$4,370.63 0.00  
 Total Available: \$344,201.17 53.00

## Group Notes

The following changes have been made to the Attendee List on the Group Session Notes screen:

- 1) The 'Create' and 'View' links for Miscellaneous Notes and Encounters now appear without having to hover over the pencil icon to see them.

17.4.0 Idaho-WITS Training User: Willingham, Robert, WA Location: D Williams Agency, Williams Treatment Snapshot

Home Page

- Agency
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  - Facility List
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  - Tx Team Groups
  - System Usage
  - Drug Screening
- Billing
  - Invoicing
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  - EOB Transaction List
  - Payment List
  - Billing Transaction List
  - Client Balance
  - Cost Center
  - Payor Plan List
- Authorization List
  - Provisional Vouchers
  - H835 Management
  - H999 Management
  - Contract Management
  - Alerts Configuration
  - Vendor Management
  - MU Calculation
- Group List
- Clinical Dashboard

Group Session Notes

Group Name: Safe & Sober Housing Group Type: Safe and Sober Housing

Note Type: RSS Notes Date: 7/7/2014

Bilable: Yes Start Time: 8:00 AM End Time: 8:00 AM

Lead Staff: Brown, Michelle Duration: [Text] Duration Type: [Dropdown]

Location: Safe & Sober Housing

Service: Adult Safe & Sober Housing

Co-Lead Staff: Account, Test Admin11, Agency Admin12, Agency Admin13, Agency LSW

Note: [Text Area]

Cancel Save Finish

Attendees

Actions	Misc. Notes	Encounter	Client Name	# Attnd	Status	Individual Session Note Summary
	Create	View	Cat, A	1	Present	
	Create	Create	Dog, A	1	Present	

- 2) Changed the 'Review' action to 'Review Individual Session Note' and changed the 'Delete' action to 'Delete Client from Session'.

17.4.0

WITS

Idaho-WITS Training

Logout

User: Willingham, Robert, WA

Location: D Williams Agency, Williams Treatment

Snapshot

Home Page

Agency

Group List

Session List

Group Type

Clinical Dashboard

Client List

System Administration

My Settings

Reports

Support Ticket

Group Session Notes

Group Name

Safe & Sober Housing

Group Type

Safe and Sober Housing

Note Type

RSS Notes

Date

7/7/2014

Billable

Yes

Start Time

8:00 AM

End Time

8:00 AM

Lead Staff

Brown, Michelle

Duration

Duration Type

Location

Safe & Sober Housing

Service

Adult Safe & Sober Housing

Co-Lead Staff

Account, Test

Selected Co-Lead Staff

Note

Cancel

Save

Finish

Attendees

Add Attendee

Mark as Present

Mark as No Show

Mark as Excused

Actions	Misc. Notes	Encounter	Client Name	# Attd	Status	Individual Session Note Summary
	Create	View	Cat. A	1	Present	
	Review Individual Session Note		Delete Client from Session		Present	

3) Changed the 'Individual Note Summary' column header to 'Individual Session Note Summary'.

17.4.0

WITS

Idaho-WITS Training

Logout

User: Willingham, Robert, WA

Location: D Williams Agency, Williams Treatment

Snapshot

Home Page

Agency

Group List

Session List

Group Type

Clinical Dashboard

Client List

System Administration

My Settings

Reports

Support Ticket

Group Session Notes

Group Name

Safe & Sober Housing

Group Type

Safe and Sober Housing

Note Type

RSS Notes

Date

7/7/2014

Billable

Yes

Start Time

8:00 AM

End Time

8:00 AM

Lead Staff

Brown, Michelle

Duration

Duration Type

Location

Safe & Sober Housing

Service

Adult Safe & Sober Housing

Co-Lead Staff

Account, Test

Selected Co-Lead Staff

Note

Cancel

Save

Finish

Attendees

Add Attendee

Mark as Present

Mark as No Show

Mark as Excused

Actions	Misc. Notes	Encounter	Client Name	# Attd	Status	Individual Session Note Summary
	Create	View	Cat. A	1	Present	
	Create	Create	Dog, A	1	Present	

## Intake/Treatment Team

The “Add Contact” link has been renamed to “Add Collateral Contact” on the Intake and Treatment Team screens.

The screenshot shows the 'ATR 3 Intake Case Information' form in the Idaho-WITS Training system. The left sidebar contains a navigation menu with options like Home Page, Agency, Group List, Clinical Dashboard, Client List, and Activity List. The main form area is titled 'ATR 3 Intake Case Information' and contains several sections. The 'Intake Facility' is 'Williams Treatment'. The 'Intake Staff' is 'Willingham, Robert, WA'. The 'Initial Contact' is 'Other'. The 'County of Res.' is 'ADA'. The 'Source of Referral' is 'Misdemeanor Probation/Court'. The 'Referral Contact' is 'Add Collateral Contact', which is highlighted with a red circle. The 'Case #' is '1'. The 'Case Status' is 'Open Active'. The 'Date of First Contact' is '9/1/2014'. The 'Intake Date' is '9/1/2014'. The 'Pregnant' status is 'Not Applicable'. The 'Due Date' is blank. The 'Priority Population' is 'IDHW'. The 'HIV Tested?' is 'No'. The 'Past IV Drug Use' is 'Denies'. The 'Presenting Problem (In Client's Own Words)' is blank. The 'Inter-Agency Service' is 'Child Protective Services (CPS)', 'Court/Legal Interface', 'Developmental Disabilities', and 'Domestic Violence'. The 'Inter-Agency Service Selected' is '\*None'. The 'Selected Domains' is 'ATR'.

## Referral


Users will now be required to enter comments when the receiving agency selects "Rejected by Program" as referral status.

The screenshot shows the 'Referral' form in the Idaho-WITS Training system. The left sidebar contains a navigation menu with options like Home Page, Agency, Agency List, Agency Profile, Events, Aliases, Contacts, MU Query, Governance, Relationships, Announcements, Referrals, Referrals In, Authorizations, Referrals Out, Removed Consents, Wait List, Deleted Clients, GPRA Discharge Due, GPRA Followup Due, Facility List, Staff List, Tx Team Groups, System Usage, Drug Screening, Billing, Contract Management, Alerts Configuration, Vendor Management, and MU Calculation. The main form area is titled 'Referral' and contains several sections. The 'Referred By' section includes 'Agency DHW Contractor', 'Facility Central Office', 'Staff Member Morales, Katie', 'Program', 'State Reporting Category', 'Reason Service not available at this facility', 'If Other', 'Is Consent Verification Required? Yes', 'Is Consent Verified? Yes', and 'Continue This Episode of Care? No'. The 'Comments' section is highlighted with a red circle. The 'Referral Status' is 'Rejected by Program'. The 'Referral Date' is '7/1/2014'. The 'Projected End Date' is blank. The 'Created Date' is '8/27/2014 12:12 PM'. The 'Referred To' section includes 'Signed Consents D Williams Agency', 'Agency D Williams Agency', 'Facility Williams Treatment', 'Staff Member', 'Program Adult Recovery Support Services (NA)', 'State Reporting Category Adult Recovery Support Services', 'Non-System Agency', 'Non-System Modality', 'Non-System Specifier', 'Appt Date', 'Consents Granted', 'Consent Date 7/1/2014', 'Disclosure Domains: Client Information (Profile) (UD, +30)', 'Consent (UD, +30)', and 'Intake Transaction (UD, +30)'. The 'Cancel' and 'Finish' buttons are at the bottom right.

## System

The Help icon has been turned on and linked to the following URL: [www.wits.idaho.gov](http://www.wits.idaho.gov).

17.4.0

 **Idaho-WITS Training**

Logout

User: Willingham, Robert, WA | Location: D Williams Agency, Williams Treatment

Home Page

▶ Agency

▶ Group List

Clinical Dashboard

▶ Client List

▶ System Administration

▶ My Settings

Reports

Support Ticket

?

 Help

Medline Plus

There are currently 123 people that have been referred in.

There are currently 18 support tickets with status 'Pending WITS Admin'.


Home

Announcements

Actions	Summary	Posted Date	Start Date	Priority

Alert List

Search in Agency

Actions	Alert Type	Client Name: ID	Applies To Staff	Message	Facility	Date Due	
	<input type="checkbox"/>	Inactive Client	Testing, 17.3 ATR; 106041820000304	N/A	Inactive Client	Williams Treatment	10/1/2014

Schedule for:

Start Date: 9/26/2014

End Date:

Refresh